



Find the deadline to complete your training.

Since this requirement is state regulated, the effective dates are based on each state's adoption. As of the dates listed for your state, you must complete your training requirements before you solicit clients.

States highlighted in green are **not** considered reciprocal in meeting the state suitability continuing education requirements in other NAIC states.

State	Effective date of product training	Effective date of suitability training	Grace period for training requirement
AL	1/1/17	1/1/17	Advisors licensed prior to 1/1/17 have until 7/1/17 for four-hour suitability training
AK	10/16/11	10/16/11	Advisors licensed prior to 10/16/11 have until 1/16/12 for product training and 4/16/12 for four-hour suitability training
AZ	1/1/18	1/1/18	No grace period
AR	Not yet adopted		
CA ¹	1/1/12	1/1/12	No grace period
CO	4/1/11	4/1/11	All licensed advisors have until 10/1/11 for four-hour suitability training
CT	2/18/12	2/18/12	Advisors licensed prior to 2/18/12 have until 8/18/12 for four-hour suitability training
DE	6/1/17	6/1/17	Advisors licensed prior to 6/1/17 have until 11/30/17 for four-hour suitability training
DC	6/24/11	6/24/11	Advisors licensed prior to 6/24/11 have until 12/24/11 for four-hour suitability training
FL	10/1/13	N/A	N/A
GA	3/1/16	3/1/16	Advisors licensed prior to 3/1/16 have until 9/1/2016 for four-hour suitability training
GU	Not yet adopted		
HI	1/1/12	1/31/12	No grace period
ID	4/4/13	4/4/13	Advisors licensed prior to 4/4/13 have until 10/4/13 for four-hour suitability training
IL	7/1/12	7/1/12	No grace period
IN	1/1/12	1/1/12	Advisors licensed prior to 1/1/12 have until 7/1/12 for four-hour suitability training
IA	1/1/11	1/1/11	All licensed advisors have until 5/1/11 for four-hour suitability training
KS	6/1/13	6/1/13	Advisors licensed prior to 6/1/13 have until 12/1/13 for four-hour suitability training
KY	1/1/12	1/1/12	Advisors licensed prior to 1/1/12 have until 7/1/12 for four-hour suitability training
LA	8/15/12	8/15/12	Advisors licensed prior to 8/15/12 have until 1/3/13 for four-hour suitability training
ME	11/1/15	11/1/15	Advisors licensed prior to 11/1/15 have until 5/1/16 for four-hour suitability training
MD	11/1/11	11/1/11	Advisors licensed prior to 11/1/11 have until 5/1/12 for four-hour suitability training
MA	10/1/16	10/1/16	Advisors licensed prior to 7/1/2016 have until 12/31/2016 for four-hour suitability training
MI	6/1/13	6/1/13	Advisors licensed prior to 6/1/13 have until 12/1/13 for four-hour suitability training
MN	6/1/13	1/1/14	Advisors licensed prior to 1/1/14 have until 7/1/14 for four-hour suitability training
MS	9/1/13	9/1/13	Advisors licensed prior to 9/1/13 have until 9/1/14 for four-hour suitability training
MO	3/30/17	3/30/17	Advisors licensed prior to 3/30/17 have until 9/30/17 for four-hour suitability training
MT	1/1/18	1/1/18	No grace period
NE	1/1/13	7/19/12	Advisors licensed prior to 1/1/13 have until 7/1/13 for four-hour suitability training
NV	Not yet adopted		
NH	1/1/15	1/1/15	Advisors licensed prior to 1/1/15 have until 7/1/15 for four-hour suitability training
NJ	8/4/13	8/4/13	No grace period

State	Effective date of product training	Effective date of suitability training	Grace period for training requirement
NM	Not yet adopted		
NY²	6/30/11	Not required	N/A
NC	Not yet adopted		
ND	8/1/11	8/1/11	Advisors licensed prior to 8/1/11 have until 8/1/12 for four-hour suitability training
OH	7/1/11	7/1/11	Advisors licensed prior to 7/1/11 have until 1/1/12 for four-hour suitability training
OK³	7/14/10	7/14/10	Advisors licensed prior to 7/14/10 have until 7/14/11 for both product and four-hour suitability training
OR	1/1/12	8/1/11	Advisors licensed prior to 7/1/11 have until 1/1/12 for four-hour suitability training
PA	12/1/20	12/1/20	No grace period
PR	Not yet adopted		
RI	6/1/11	6/1/11	Advisors licensed prior to 6/1/11 have until 12/1/11 for four-hour suitability training
SC	9/25/11	9/25/11	Advisors licensed prior to 9/25/11 have until 3/25/12 for four-hour suitability training
SD	7/1/12	7/1/12	Advisors licensed prior to 7/1/12 have until 1/1/13 for four-hour suitability training
TN	11/1/15	11/1/15	Advisors licensed prior to 11/1/15 have until 5/1/16 for four-hour suitability training
TX	9/1/11	9/1/11	Advisors licensed prior to 9/1/11 have until 3/1/12 for both product and four-hour suitability training
UT	5/26/12	N/A	N/A
VI	Not yet adopted		
VT	Not yet adopted		
VA	4/1/17	1/1/18	All licensed advisors have until 1/1/18 for four-hour suitability training
WA	3/29/12	3/29/12	Advisors licensed prior to 3/29/12 have until 9/29/12 for four-hour suitability training
WV	7/1/11	7/1/11	Advisors licensed prior to 7/1/11 have until 12/31/11 for four-hour suitability training
WI	5/1/11	5/1/11	Advisors licensed prior to 5/1/11 have until 11/1/11 for four-hour suitability training
WY	9/26/14	9/26/14	Advisors licensed prior to 9/26/14 have until 3/26/15 for four-hour suitability training

¹ CA existing requirements are still in effect which include a one time 8 hour Suitability training and 4 hour training course every 2 years prior to license renewal.

² Product training must be completed prior to solicitation of NY Reg 60 stage one paperwork.

³ Although Oklahoma did not adopt the new NAIC Suitability in Annuity Transactions Model Regulation, the state currently has training requirements which are similar to the regulation.

Please note that due to state regulation, these dates are subject to change.



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