



PROUD
PARTNER
OF
INDEPENDENTS™

Nationwide® makes book transfers easy

Our seamless process benefits
your customers and your agency.



With over 40 years of book transfer experience, we've created a flexible, transparent process, making it easy for your customers and simple and efficient for you while bringing potential benefits to your agency.



Flexibility

Count on us for flexible transfer options, including:

- Transfer your entire book of business
- Transfer a segment of your business; we'll use a third party to analyze your agency data and target which policies are optimal for a transfer



Transparency

Protecting the privacy of your agent and client information is important to us. We'll be transparent with what data we're analyzing for your transfer. We'll keep in touch with communications and reporting.

- We access only the data that's relevant and provide insights into your data and portfolio opportunities
- Our Nationwide® Transfer Network platform lets you easily finalize transfer issues and view transfer and billing status



Seamless customer experience

We are focused on ensuring that your customers have a smooth transfer experience. We provide:

- The option for tailored communications that help drive engagement during the transfer process
- A diverse product selection and a variety of member discounts



Maximize revenue opportunities

Book transfers have the potential to increase agency revenue in several ways, such as helping you:

- Qualify for improved base/variable compensation payout
- Improve retention rates



Contact your sales or territory manager to get started, or visit nationwide.com/agents/personal/book-transfer.