Create Pleasure Boatowners Full Application Policy



PolicyCenter

Description

This job aid describes the step-by-step process of how to create a Pleasure Boatowners Powersports Full Application policy

Step 1 Action Screen On the "Account Summary" screen: Û Desktop | • Account | • Policy | • Search | • Team Administration | • Testing | • Training | • Live ccount: · Select the arrow to the right of the Create New Submission "Actions" field. ammary Refresh Change Account Holder To 🔻 ve Policies to this Ar Contacts Merge Account into this Account Account Name Select "New Submission" from the Policy Transactions Status Pending drop-down menu. P. Submission Manager Address Terre Haute, IN 47803 Dunderwriting Files United States of America Country 2 Related Accounts SSN O History • Current Activities Step 2 Action Screen PolicyCenter defaults the "Rate State" to Ð. Account | • Policy | • Search | • Team Administration | • Testing | • Training | • the prospective customer's mailing Desktop | address. New Submissions Select Producer You can update the Default Effective Date Organization Agency Producer Code * on this screen or the "Policy Info" screen. Product Offers * Indiana -Rate State Select the radio button to the left of * 10/30/2021 5 Default Effective Date the "Pleasure Boatowners" field. Select Product Name 🌻 Product Description 👙 Personal Auto Private Passenger, Named Non-Owner, Utility Trailers Select the "Select" button. Homeowner Homeowner Condominium Condominium Tenant Tenant **Dwelling** Fire **Dwelling** Fire Personal Umbrella Personal Liability Motorcycle and Off-Road Motorcycles, Snowmobiles, ATVs, Travel Trailers Pleasure Boatowners Boats, Personal Watercraft, Trailers Recreational Vehicle Motorhomes, Travel Trailers, Utility Trailers

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Step 3

Action

On the "Policy Info" screen:

- Select the "Yes" radio button to select the "Give Privacy, Credit Report and Insurance Score Notice?" option.
- Select the "Yes" radio button to select the "Does the customer consent to sharing their telematics data to be used in this quote?" option.
- Select the "OK" button on the "Give Privacy, Credit Report and Insurance Score Notice" pop-up window after reviewing the disclosure statement.



Step 4

Action

The "Policy Info" screen is where you change the Effective Date and add policy level discounts to the policy submission.

• Complete all required fields (*).

Important Note #1: If you answer "Yes" to the "Automate Electronic Delivery of Required Documents" question, PolicyCenter will automatically send any required documents to the policyholder. To use this option, you MUST specify "Online Account Access" for "Designated Delivery Preference New Selection" and enter the policyholder's email address.

Important Note #2: The default for the "Document Delivery Preference New Selection" field is "Online Account Access (email)". If this default value is accepted, then an Email Address is required.

• Select the "Next" button.



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Step 5

Action

On the "Drivers" screen, the account holder information defaults as the Primary Named Insured.

- Review the defaulted information on the "Contact Details" tab. Required fields include:
 - First Name
 - Last Name
 - Date of Birth
 - Marital Status
 - Gender
 - SSN
 - Relationship to the Insured
 - Licensed Driver (defaults to "Yes")
 - Years of Boating Experience
 - International License (defaults to "No")
 - License State (defaults to State entered for Account address)
 - License # (not required for a quote, but is required to issue)
 - License for 3 years in the same state (defaults to "Yes")

Û. Desktop v Account v Policy v Search v Team Administration v Testing v Training v Submission (Pending) Pleasure Boatowners Indiana Effective: 10/30/2021 Account: Drivers <Back Next > Quote Withdraw Submission Pending Driver Details Add - Remove Policy Info 🔲 # 🕆 Name 🗘 Date of Birth 🗘 Gender 🗘 Marital Status 🗘 Relationship to Insured 🌣 Driver Type 💠 🔳 1 Female Single Primary Named Insured Driver Accidents/Violatio Contact Detail Vehicles Person License Information Lienholder/Additional Interest Prefix <none> -Licensed Driver * • Yes Coverages * Years of Boating Experience * 6 First Name Middle Name International License * () Yes License State * Indiana Last Name * License # Suffix <none> . License Status Active Driver Type Driver Tools License for 3 years in the same state * * • Yes Date of Birth • Note: 25 Age Discounts Participants Marital Status * Single • () Yes Associate • Workolan Gender * Female - History SSN * Primary Named Insured . Relationship to Insured

Screen

Step 6

Action Screen You may add additional drivers to the Account - Policy - Search - Team Administration - Testing - Training -Ŭ. Desktop policy. Submission (Pending) Pleasure Boatowners Indiana Effective: 10/30/2021 Account: Select the "Add" button. Drivers <Back Next > Quote Withdraw Submission Pending Driver Details Select "New Person". Add 🔫 e 💠 Date of Birth 🌣 Gender 💠 Marital Status 🌣 Relationship to Insured 🌩 Driver Type 🌩 🕮 New Person Primary Named Insured Driver Female Single Accidents/Violations **Contact Detail** License Information Person older/Additional Interes Prefix <none> Licensed Driver * • Yes First Name Years of Boating Experience * 6 * Indepwriting * () Yes International License Middle Name License State * Indiana Last Name * Suffix License # <none License Status Active Driver Type Driver Tools Date of Birth * License for 3 years in the same state * • Yes 1 Notes

Create Pleasure Boatowners Full Application Policy (4 of 13)



Step 7

Action

Complete the required fields, as listed in Step 5.

• Select the "Next" button.



Step 8

Action Screen If the driver has any previous accidents or <u>n</u> Desktop - Account - Policy - Search - Ieam Administration - Testing - Training violations, you may enter them on the 1 "Accidents/Violations" screen. Submission (Pending) Pleasure Boatowners Indiana Effective: 10/30/2021 Account: Accidents/Violations Sack Next> Quote Withdraw Submission Submission Pending Any additional accidents/violations # 🗘 Name 💠 Date of Birth 💠 Gender 💠 Marital Status 🗘 Relationship to Insured 💠 Driver Type 💠 💷 Primary Named Insured Driver -Female Single 1 reported by the Department of Motor 2 Female Separated Other Drive Vehicles are added automatically when Accidents/Violations the submission is bound. Add Bemove -# Type Description Code Occurrence Date Override Source Vehicles No data to display Lienholder/Additio Select the "Next" button.

Step 9

Action	Screen
On the "Vehicles" screen, add all the appropriate vehicles to the policy. • Select the "Create Vehicle" button.	Desktop Account Actions Submission Pending Vehicle Details Policy Info Vehicle Type \$ Vehicle Type \$ No data to display

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Action

On the "Vehicle Details" tab:

- Complete all required fields, including:
 - Year
 - Make
 - Model
 - Hull Type
 - Number of Motors
 - Top Speed

Important Note: Hull Identification Number (HIN) look-up services are not available for Powersports Pleasure Boatowners policies. You must manually complete all fields. A Hull Identification Number (HIN) is not required to quote, but a value is required for binding.

- Complete remaining required fields:
 - Do you have a trailer?
 - Top Speed
 - Bluebook Control Number
 - Is this vehicle co-owned by anyone outside the household? (defaults to "No")
 - Market Value
- Complete the "Purchased New" and "Purchase Date" fields, if applicable.
- Select the "Edit" button in the "Outboard Motor Information" section.

Desktop	Agcount - Policy	•	Searc <u>h</u> 🖛 I	eam <u>A</u> dr	ninistrat	ion 🕞 🕶 Testi	ing 🕶	: 🛛 🗼	Go to (Alt+/)
Actions 🗈	Submission (Pending)	1	Pleasure Boatowne	ers Indiana	Effectiv	e: 10/30/2021		Account:	
ubmission ending	Vehicle Details	Back	Next > Quo	te <u>W</u> ithd	raw Subn	nission			
Policy Contract	Create Vehicle Remove	e Vehicle	1						
Policy Info	Vehicle # 🚖 Veh	icle Type	e ±		Year 🚖	Make 😩	Model 🚖	HIN/Serial Numbe	
Drivers	1 Boa	it			2020	May-Craft Boats	1900 CC		
Accidents/Violations	Vehicle Details								
Lienholder/Additional Interest	Basic Vehicle Information						Where G	araged	
Coverages	Vehicle #	1					Location	Name	* 1:10 MON
Underwriting	Vehicle Type	* 8	Boat			•	Vehicle 1	ferritory Code	030
Ouote	HIN						Addition	al Vehicle Informati	on
Drument	Year	* 2	1020				Prior Dat	mage	Ves (
rayment	Маке	*	Aay-Craft Boats			•	Is this ve anyone o	hicle co-owned by outside the	* () Yes (
Tools ^	Model	* •	Not Found			-	househo	ld?	
Notes	model	-	Not Found				Outboar	d Motor Information	
Participants	Hull Type	* [iberglass				Add	Bemove	
• Workplan	Туре	* F	ishing			~		Motor # 🗘	Year 🗘 Mai
History	Motor Type	c	Outboard					Edit 1	
	Number of Motors	* 1	L			•	Total Val	ue of Boat, Trailer, a	nd Motor(s)
	Total Horsepower	0)				Manufac Retail Pr	turer's Suggested ice	16831
	Fuel Type	* G	Sasoline			•	Estimate	d Market Value	14803
	Length		18 Fee	t 10		Inches	Market V	alue	* S 14803
	Weight	1	900						Rating Un
	Top Speed	* 2	15						
	Purchased New	* (Yes No						
	Purchase Date	* 0	03/16/2020						
	Bluebook Control Number								
	Trailer Information								
	Do you have a trailer?	* (Yes No						

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Step 11

Action Screen On the "Motor Details" screen: 11 Desktop | • Account | • Policy | • Search | • Team Administration | • Testing | • Training | • Live Submission (Pending) · Complete all required fields. Pleasure Boatowners Indiana Effective: 10/30/2021 Account: Motor Details Return to Vehicles OK Cancel • Select the "OK" button. Details Serial Number Accider Year * 2020 Make * Evinrude -Not Found Lianholder/Addit Model * A115SHL 115 HP E-TEC DI -Not Found Horsepower 115

Step 12

Action

On the "Vehicles" screen:

- Ensure all required information is complete.
- Select the "Next" button.

Search 👻 Ieam Administration 💌 Testing 💌 <u>n</u> Desktop -Account - Policy -: 🖸 🙆 Go to (Alt+/) Submission (Pending) Pleasure Boatowners Indiana Effective: 10/30/2021 Account: < Back Next > Quote Withdraw Submi Vehicles Submi: Pending Vehicle Details Cregte Vehicle Policy Infr Vehicle # 🛊 Vehicle Type 韋 Year 🗘 Make 🗘 Model 🗘 HIN/Serial Number 💠 🖽 1 Boat 2020 May-Craft Boats 1900 CC Vehicle Details Vehicle **Basic Vehicle Information** Where Garaged Lienho Vehicle # Location Name * 1: 10 MONE Vehicle Type * Boat Vehicle Territory Code 030 HIN Additional Vehicle Information Year * 2020 🔿 Yes 🔘 Prior Damage Make Is this vehicle co-owned by * Yes anyone outside the household? * May-Craft Boats -Not Found * 1900 CC Model Outboard Motor Information • Note: Not Found Add Remo Participant * Fiberglass Hull Type Motor # 💠 Year 🌲 Make 🌲 Ser Workplan * Fishing Туре 1 2020 Evinrude 1234 Motor Type Outboard Total Value of Boat, Trailer, and Motor(s) Number of Motors * 1 -Manufacturer's Suggested Retail Price 16831 Total Horsepov 0 Estimated Market Value 14803 Fuel Type * Gasoline * 5 14803 Market Value Length 18 Feet 10 Inches Rating Un Weight 1900 Ton Speed * 25 * • Yes • No Purchased New * 03/16/2020 Purchase Date 1 Bluebook Control Numb Trailer Information * 🔿 Yes 💿 No Do you have a trailer?

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Step 13

Action Screen On the "Lienholder/Additional Interest" screen, enter any loan or lease details for Ū. Desktop | • Account | • Policy | • Search | • Team Administration | • Testing | • Training | • Live (Submission (Pending) Pleasure Boatowners Indiana Effective: 10/30/2021 the boat. в. Account: Lienholder/Additional Interest Quote Withdraw Subr Pending Select the "Next" button. Vehicle # 💲 Vehicle Type 🌲 Model Year 👙 Make 🖨 Model \$ HIN/Serial Number 🌻 🔠 May-Craft Boats 1900 CC 1 Boat 2020 Additional Interest Add - Remove Name Type Type Expiration Date Certificate Required Loan Number No data to display

Step 14 Action Screen On the "Coverages" screen, the Policy-Ú Desktop | -Account | • Policy | • Search | • Ieam Administration | • Testing | • Training | • Live level Coverages display on the top half of Submission (Pending) Pleasure Boatowners Indiana Effective: 10/30/2021 Account: the screen with the Vehicle-level Action Coverages on the bottom half: Coverages <Back Next > Quote Withdraw Submission Submi Coverages Rating Factors Select the appropriate policy and Total Premium Policy Info vehicle-level coverages. Fees Taxes & Surcharges Total Cost Select the "Next" button. Policy-level Coverages Features Term Amount Description Description Fishing Equipment Vanishing Deductible Subtotal: Vehicle-Level Coverages 2020 May-Craft Boats 1900 CC Term Amount Coverages

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Step 15

Olep 10	
Action	Screen
On the "Underwriting" screen, you may review additional details on the following tabs:	Lenholder/Additional Interest Coverages Coverages
Step 16	
Action	Screen
On the "Prior Policies" tab, complete the required fields: • Carrier • Lapse in Coverage • Reason for Lapse (if needed)	Actions Submission (Pending) Pleasure Boatowners Indiana Effective: 10/30/2021 Account: Submission UnderWriting < Back

Select the "Quote" button.

ubmission ending	Request Approv	al	< Back	Quote <u>Withdraws</u>	submission				
Policy Contract	UW Issues	rior Policies	Prior Losses	Credit Bureau Report	Motor Vehicle Records				
Policy Info									
Drivers	Prior Motorcycle	Prior Motorcycle and Off-Road Policies							
Accidents/Violations	Carrier	3	* <none></none>	•					
Vehicles	Lapse in Coverag	ge a	* <none></none>	<none></none>					
Lienholder/Additional Interest	Reason for Lapse	e a	* <none></none>	•					
Coverages									

Step 17

Action	Screen									
On the "Quote" screen: Select the "Finalize Quote" button. 	Actions ⇒	Submission (Quoted)	Pleasure Boatowners Indiana Effective Edit Finalize Quote Issue Policy	: 10/30/2021 Withdraw Submission	Account Print Quote					
 Select the "OK" button on the "Finalize Quote" pop-up window after reviewing the disclosure statement. 	Policy Contract Policy Info Drivers Accidents/Molations Vehicles Lienholder/Additional Interest Coverages Underwriting	Submission Number Policy Period Primary Named Insured Policy Address County Underwriting Company Summary Rating Factors Applied Discounts/S	10/30/2021 - 10/30/2022 TERRE HAUTE, IN 47803-1628 VIGO AMCO Insurance Company Surcharges	Total Premium Total Cost	5218.81 5218.81					
		Policy Level Discounts/Surcha	rges							

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Step 18 Action Screen Selecting the "Finalize Quote" button orders the MVR for Auto submissions and Processing... places the submission in "Binding" status. After binding the policy, if no incidents are 10% Receiving Reports found on the report, you can advance to the "Payment" screen, enter the billing information, and issue the policy. If discrepancies are found in the reports, the bind process stops, and a review of the report is required, allowing you to take appropriate action. After resolving any discrepancies, you must quote and finalize again, before moving to the "Payment" screen and issuing the policy. The system displays a progress bar as a visual cue of running validations report ordering. Once validations are complete, the system automatically displays the "Payment" screen. **Important Note:** If a validation or report fails. PolicyCenter continues to display a validation message, warning, or Underwriting rule on the impacted screen.

Step 19

Action

On the "Payment" screen:

- Complete the required billing information. Required fields include:
 - Installment Plan selection
 - Day of the Month (defaults to the Effective Date of the submission)
 - o Bill Delivery Preference
 - Paperless Billing Consent
 - Email Address (if Paperless Billing Consent is chosen)
- Select the "Issue Policy" button.
- Select the "OK" button on the confirmation pop-up window.

<u>n</u>	Des <u>k</u> top •	Account - Policy	▼ Searc <u>h</u> ▼	Team Administration	Testing	: 24	0
Actions	∋	Submission (Binding)	Pleasure Boato	owners Indiana Effective: 10/30	0/2021	Account:	
Submission		Payment	Back Edit	ssue Policy			
unung		Premium Summary					
Policy Contract	^	Total Premium	\$218.81				
Policy Info		Fees	0				
Drivers		Taxes and Surcharges	0				
Accidents/Violation	ıs	Total Cost	\$218.81				
Vehicles		Billing					
Lienholder/Addition	nal Interest	Billing Account	New - Create n	ew Billing account	•		
Coverages		Billing Contact					
Underwriting		Billing Address	Change To:				
Quote	:			, TERRE HAUTE, IN 47803-1628			
Payment		Payment Schedule					
Tools	^	Installment Plan	Select ‡	Name 🌲	Down Payment ‡	Installment ‡	Serv
			۲	Direct Billed (includes Full Pay)	\$23.23	\$23.23	
 Notes 				Full Pav	\$218.81	0	

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Step 20

Action

Next, complete the "Down Payment Details" information. The Initial Down Payment is the amount which must be submitted for down payment. You may need to scroll down to the bottom of the "Payment" screen to locate the "Down Payment" section.

• Select the "Add" button.

Important Note: You may add up to four down-payment methods.

• In this example, select "Cash" from the drop-down list.

Important Note: In certain situations, like Billing to a 3rd Party Mortgagee or adding the policy to an existing billing account, a down payment is not required. However, it is recommended to accept a down payment when possible.

Des <u>k</u> top	Account <u>Policy</u>	▼ Searc <u>h</u> ▼	Ieam Testing - Tr	aining 💌 Live	Chat for Agents	2	1
Actions 🕀	Submission (Bound)	Pleasure Boatov	wners Indiana Effective: 10/30,	/2021	Account:	Policy:	
ubmission ound	Payment <	ack					
	Installment Plan	Select ‡	Name 韋	Down Payment 🌻	Installment ≑	Service Fee 🌲	
Policy Contract.		x	Direct Billed (includes Full Pay)	\$23.23	\$23.23	\$5.00	
Policy Info			Full Pay	\$218.81	0	0	
Drivers			Recurring Bank Card	\$23.23	\$23.23	\$5.00	
Accidents/Violations			Recurring EFT	\$19.23	\$19.23	\$1.00	
Vehicles	Day of Month	13					
Lienholder/Additional Interest	Bill Delivery Preference	Email					
Coverages	Paperless Billing Consent	Yes					
Inderwriting	Email Notifications						
Quote	Email Address						
forms	Text Notifications						
	Mobile Phone					Bank Card	
Payment.	Sector Sciences					Cash	
Tools ^	Down Payment					Check	1
Notos	Initial Down Payment	\$ 23.23				Money Order	
THULL	Total Submitted					One Time EFT	
Available Coverages	Down Payment Details (A	Agency Sweep/	Web Remittance will be use	ed for Cash, Chec	k and Money C	order) Add	1
Documents	Description				Amount \$		1
Participants				No data to display			

Screen

Step 21

Screen							
Quote Down Payment							
Forms Initial Down Payment \$ \$ \$ 22.23 Organization Total Submitted \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$							
Available Coverages Payment Defails Documents Policy Number Instructpate Puyment Method Cash Workplan Amount S 22:23							

Create Pleasure Boatowners Full Application Policy (11 of 13)



Step 22

Action

The "Submission Bound" screen displays. This indicates the submission is bound, the Billing Account successfully created, and the down payment accepted. Next, you must collect the documents required to complete the bind process.

• Select the "Documents" link.

Important Note: Documents defaulting on the "Documents" screen are those required to finish the issuing process. This includes documents needing signatures or additional documentation from the customer. An example of this would be the Central Alarm Certificate.

Additional documents can be found by selecting the "Add" button. These documents are optional but are available for the customer. An example of this would be a down payment receipt.

There are two ways to obtain the customer's signature. The customer can physically sign printed documents (select the "View" button to generate a PDF) or electronically sign documents online using eSignature.

If you selected "Yes" for the "Automate Electronic Delivery of Required Documents" question on the "Policy Info" screen, required documents will show as already sent for eSignature when you display the "Documents" screen. If this is the case, you will only need to eSign any optional or added documents.

<u>0</u>	Desktop • Account • Policy • Search • Ieam Testing • Training • Live Chat for Agents
	Submission (Bound) Pleasure Boatowners Indiana Effective: 10/30/2021 Account: P
	Submission Bound
	Your Submission has been bound.
	Wiew your submission
	View your policy
	 Go to the submission manager for this account
	Documents
	 Submit an application for a different account
	 Go to your desktop

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Step 23

Action

To create an eSignature envelope, at least one document selected must have a "Yes" status in the "eSignable" column.

- Select all the documents to provide to the customer. The documents selected create an envelope to be emailed to the required signers.
- Select the "eSign Documents" button.

<u>n</u>	Des <u>k</u> top -	Acc	ount	- <u>P</u>	olicy -	Search .	Tear	m Testin	g • 1	raining 👻 Liv	e Chat for Age	nts
Actions	₽		Policy	File	Pleasure 8	Boatowners In	ndiana		Account	Policy:	3	In Force (I
Policy Contract	^ ^	Do	cui	ment	ts							
Policy Info		Onlin	e Doc	uments	Print Cus	tomer Docume	ents Re	esend Print				
Drivers		_									-	
Accidents/Violation	ns	Doc	ument	Name							Date Ra	inge - From
Vehicles		Rela	ited To			Submis	sion	(2021-1	0-30)		Date Ra	inge - To
Coverages		Stat	us	_		<none></none>					Author	
Lienholder/Additio	onal	Sea	irch	Reset			_		_			
Ouote		Do	cume	nts P	rint Selecte	d Documents	eSigr	1 Documents	Add	Print ID Card		
• Forms				Name 🌲			_		Actions	Signature Required	d eSignable 🔅	Author
Forms				Cash/Che	ck/Money	Order Receipt			View	No	No	
Date 10/30/2	021	i 🗹		Electronic Services Document Delivery				ement	View	Yes	Yes	
🔅 Tools	^			Pleasure Boatowners Application with Privacy Statement				cy Statement	View	Yes	Yes	
Summary			Pleasure Boatowners Policy Bir				for Policy	/holder	View	No	No	
• Contacts												
 Participants 		Priv	acy Sta	atement R	eminder							
Notes		Plea	se be	sure to pro	ovide your	customer with	a copy of	r Nationwide	tion			
 Available Coverage 	es	Priv	acy Su	rtement p	nor to the	conclusion of t	uns msun	ance d'allsad	uon.			
Documents												
Document Vault												

Screen

Step 24

Action

On the "eSign Details" screen:

- Enter or verify the email address for required signers. You can add Carbon Copy recipients not requiring a signature.
- Select the "Send" button.

An email is sent to all recipients to take appropriate action using the eSignature functionality.



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Step 25



By accepting a copy of these materials:

(1) I agree that I am either: (a) an employee or Contractor working for Nationwide Mutual Insurance Company or one of its affiliates or subsidiaries ("Nationwide"); or (b) an Independent Sales Agent who has a contract and valid appointment with Nationwide; or (c) an employee of or an independent contractor retained by an Independent Sales Agent; or (d) an Independent Adjuster who has a contract with Nationwide; or (e) an employee of or an independent and valid appointment with Nationwide; or (e) an employee of or an independent and valid appointment with Nationwide; or (e) an employee of or an independent and valid appointment with Nationwide; or (e) an employee of or an independent and valid appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (e) an employee of or an independent appointment with Nationwide; or (

(2) I agree that the information contained in this training presentation is confidential and proprietary to Nationwide and may not be disclosed or provided to third parties without Nationwide's prior written consent.

(3) I acknowledge that: (i) certain information contained in this training presentation may be applicable to licensed individuals only and access to this information should not be construed as permission to perform any functions that would require a license; and (ii) I am responsible for acting in accordance with all applicable laws and regulations.

(4) I agree that I will return or destroy any material provided to me during this training, including any copies of such training material, when or if any of the following circumstances apply: (a) my Independent Sales Agent agreement with Nationwide is cancelled or I no longer hold any appointments with Nationwide; (b) my employment with or contract with a Nationwide Independent Sales Agent is terminated; (c) my Independent Adjuster contract with Nationwide is terminated; (d) my employment with or contract with a Nationwide Independent Adjuster is terminated; or (e) my employment or contract with Nationwide is terminated for any reason.